

REDACTED

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **MicroBilt Corporation**

Debtor

Case No. **11-18143**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	8	10,519,747.50		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		44,175.20	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		2,407.27	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	25		6,654,978.56	
G - Executory Contracts and Unexpired Leases	Yes	21			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		60			
Total Assets			10,519,747.50		
Total Liabilities				6,701,561.03	

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **MicroBilt Corporation**

Debtor

Case No. **11-18143**

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Bank of America 64 Princeton - Hightstown Road Princeton Jct., NJ 08850	-	2,600.00
		Flexible Spending Account Account Number: 7433		
		Bank of Oklahoma Bartlesville 1600 Broadway Denver, CO 80202	-	0.00
		Cash Disbursements Account - Checks Account Number: 0071		
3. Security deposits with public utilities, telephone companies, landlords, and others.		GA Power 96 Annex Atlanta, GA 30396	-	5,340.00
		Vendor Deposit		
		StartPad 811 1st Avenue #480 Seattle, WA 98104	-	300.00
		Rental Security Deposit Location: 811 1st Ave #480 Seattle, WA 98104		
		Westminster National Capital 3422 Old Capitol Trail, Suite 1105 Wilmington, DE 19808	-	6,209.58
		Rental Security Deposit Location: 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540		
		Nagel Rice, LLP 103 Eisenhower Parkway Roseland, NJ 07068	-	11,406.75
		Escrow - Hill Wallack Case		
		Colorado State Bank and Trust 1600 Broadway Denver, CO 80202	-	25,000.00
		Letter of Credit - Virginia Security		

Sub-Total > **50,856.33**
(Total of this page)

Sheet 1 of 7 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Clerk of the Circuit Court	-	60,000.00
		Escrow deposit for Kwall Showers Ranney Injunction		
		Superior Court of New Jersey Richard J. Hughes Justice Complex 25 W. Market Street, 6th Floor North Wing Trenton, NJ 08625	-	133,626.13
		Escrow deposit for CIT lawsuit		
		Saddy & Saxe PA 205 Crystal Grove Boulevard Lutz, FL 33548	-	3,000.00
		Escrow deposit for legal fees		
		Nagel Rice, LLP 103 Eisenhower Parkway Roseland, NJ 07068	-	10,000.00
		Retainer: Hill Wallack Case		
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **206,626.13**
(Total of this page)

Sheet **2** of **7** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		MicroBilt Merchant Services, Inc. - DE Corp. 100% Equity Interest	-	0.00
		MicroBilt Leasing Corp. - DE Corp. 100% Equity Interest	-	Unknown
		MicroBilt Assurance Corp. - DE Corp. 100% Equity Interest	-	Unknown
		MicroBilt Financial Services, Corp. - DE Corp. 100% Equity Interest	-	Unknown
		MicroBilt Collection Agency, Inc. - DE Corp. 100% Equity Interest	-	Unknown
		Consolidated Credit Bureau, Inc. - DE Corp. 100% Equity Interest	-	Unknown
		MicroBilt, SRL (Romania) - Romania Corp. 100% Equity Interest	-	Unknown
		ComplyTraq, LLC - DE Corp. 100% Equity Interest	-	Unknown
		DataFax, Inc. - SC Corp. 100% Equity Interest	-	Unknown
		Pay Rent, Build Credit, Inc. - MD Corp. 100% Equity Interest	-	854,323.00
		IDeserveCredit, LLC - DE Corp. 100% Equity Interest	-	Unknown
		MicroBilt UK Limited - UK Corp. 100% Equity Interest	-	Unknown

Sub-Total > **854,323.00**
(Total of this page)

Sheet **3** of **7** continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		CL Verify, LLC - FL LLC 100% Equity Interest	-	Unknown
		CL Verify Credit Solutions, LLC - FL LLC 100% Equity Interest	-	Unknown
		CL Verify Consumer Services, LLC - FL LLC 100% Equity Interest	-	Unknown
		Intellidash, LLC- FL LLC 100% Equity Interest	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	-	317,040.40
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Loan to Stockholder and Subsidiaries	-	1,525,168.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,842,208.40**
(Total of this page)

Sheet 4 of 7 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Litigation Claims and potential right of setoff against Colin Reid - contingent, unliquidated Litigation Claims and potential right of setoff against Michael Nathans - contingent, unliquidated Litigation Claims and potential right of setoff against Kevin Goldstein - contingent, unliquidated Litigation Claims and potential right of setoff against eCredable - contingent, unliquidated Litigation Claims and potential right of setoff against Trycera - contingent, unliquidated Litigation Claims and potential right of setoff against Alternative Credit Reporting Agency - contingent, unliquidated Litigation Claims and potential right of setoff against L2C - contingent, unliquidated Litigation Claims and potential right of setoff against CIT Communications Finance Corporation - contingent, unliquidated Litigation Claims and potential right of setoff against Oxxford Information Technologies - contingent, unliquidated Litigation Claims and potential right of setoff against Hill Wallack - contingent, unliquidated Potential right of setoff against Matt Vitko - contingent, unliquidated Potential right of setoff against Conspire - contingent, unliquidated Potential right of setoff against Nepa & McGraw - contingent, unliquidated Potential right of setoff against David Wald - contingent, unliquidated	-	
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 5 of 7 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.		Intangible Assets acquired through acquisition	-	3,263,753.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furniture and Fixtures Locations: 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 1640 Airport Road, Suite 115 Kennesaw, GA 30144	-	3,921.11
		Business Software Location: 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	9,902.27
		Telecom System Location: 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	46,658.92
		Complytraq Software Location: 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	67,000.00
		Leasehold Improvements Locations: 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	45,691.35
		Furniture and Fixtures Location: 3030 North Rocky Pointe West Tampa, FL 33607	-	21,838.15
Sub-Total > (Total of this page)				3,458,764.80

Sheet 6 of 7 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Furniture and Fixtures Location: 138 River Road Andover, MA 01810	-	9,434.69
		Leasehold Improvements Location: 138 River Road Andover, MA 01810	-	13,122.32
		Leasehold Improvements Location: 3030 North Rocky Pointe West Tampa, FL 33607	-	2,740.69
		Electronic Data Processing Equipment Location: 3030 North Rocky Pointe West Tampa, FL 33607	-	230,167.76
		Electronic Data Processing Equipment Location: 138 River Road Andover, MA 01810	-	323,851.67
		Software Location: 3030 North Rocky Pointe West Tampa, FL 33607	-	473,194.95
		Database Location: 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	180,800.00
29. Machinery, fixtures, equipment, and supplies used in business.		Electronic Data Processing Equipment Locations: 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 1640 Airport Road, Suite 115 Keenesaw, GA 30144	-	299,589.54
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **1,532,901.62**
(Total of this page)
Total > **10,519,747.50**

Sheet 7 of 7 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6C (Official Form 6C) (4/10)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☒ 11 U.S.C. §522(b)(2)
☐ 11 U.S.C. §522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds
\$146,450. (Amount subject to adjustment on 4/1/13, and every three years thereafter
with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
NONE.			

B6D (Official Form 6D) (12/07)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Telecommunications Software					
Bank of Oklahoma 1600 Broadway Denver, CO 80202								
			Value \$ 0.00				44,175.20	44,175.20
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							44,175.20	44,175.20
Total (Report on Summary of Schedules)							44,175.20	44,175.20

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Sales and Use Tax					
Indiana Department Of Revenue P.O. Box 7218 Indianapolis, IN 46207		-						0.00
							528.02	528.02
Account No.			Sales and Use Tax					
State of Washington Department of Revenue P.O. Box 34051 Seattle, WA 98124		-						0.00
							1,879.25	1,879.25
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							2,407.27	2,407.27
Total								0.00
(Report on Summary of Schedules)							2,407.27	2,407.27

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

REDACTED

B6F (Official Form 6F) (12/07)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. ABA Service Membership P.O. Box 791180 Baltimore, MD 21279-1180		-					4,000.00
Account No. Aca International 4040 W 70th Street Minneapolis, MN 55435		-					2,400.00
Account No. ADP 101 Herrod Boulevard P.O. Box 799 Dayton, NJ 08810		-					17.00
Account No. Afab International 3422 Old Capitol Trail Wilmington, DE 19808-6192		-					3,506.25
Subtotal (Total of this page)							9,923.25

24 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Allgood P.O. Box 465327 Lawrenceville, GA 03004-2537		-					75.00
Account No.							
REDACTED		-					51,250.00
Account No.							
REDACTED		-					16.84
Account No. WR9 OJG							
Arrivista The Denes, Ombersley Worcester		-					5,256.63
Account No. MICRO							
Atlanta Coffee Time 6700 Dawson Blvd., Bldg. 3 Norcross, GA 30093		-					62.86
Subtotal (Total of this page)							56,661.33

Sheet no. 1 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 37547							
Axiom Staffing Group 11660 Alpharetta Hwy Suite 760 Rosewell, GA 30076		-					432.72
Account No.							
Benefit Resource, Inc. 2320 Brighton-Henrietta Townline Rd. Rochester, NY 14623-2782		-					250.00
Account No.							
Bloomreach, Inc 342 State Street, #6 Los Altos, CA 94022		-					19,540.70
Account No.							
Campbell Lewis 920 Broadway New York, NY 10010		-					1,671.00
Account No.							
REDACTED		-					105,470.79
Subtotal (Total of this page)							127,365.21

Sheet no. **2** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N S U B S T A N C E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.	X	-					105,689.12
Chex Systems/Efunds Dept 2634 Los Angeles, CA 90084-2634							
Account No.		-					9.98
REDACTED							
Account No.		-					16,025.00
Ciphertechs 55 Broadway 11 Floor New York, NY 10006							
Account No.		-	Pending Litigation		X	X	X
CIT Communications Finance Corporation 1 CIT Drive, # 1320-1 Livingston, NJ 07039							
Account No.		-					28,829.17
Colin Reid 3204 W Fair Oaks Avenue Tampa, FL 33611							
Sheet no. 3 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			150,553.27

Sheet no. **3** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Commercial Lease Solutions 1395 Grandview Avenue Suite 11 Columbus, OH 43212		-					6.00
Account No. 4715 1103 0130 0542							
Corporate Payment Systems P.O. Box 790428 St Louis, MO 63179-0428		-					20,233.07
Account No.							
REDACTED		-					32.11
Account No. MS225679							
REDACTED		-					338.79
Account No.							
REDACTED		-					49.10
Subtotal (Total of this page)							20,659.07

Sheet no. **4** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. REDACTED		-					12,500.00
Account No. Dashboards 700 Tower Drive Suite 670 Troy, MI 48098		-					1,653.75
Account No. REDACTED		-					250.00
Account No. Dell Leased Equipment Clv Financial Services Payment Processing Ce P.O. Box 5292 Carol Stream, IL 60197-5292		-					10,426.39
Account No. REDACTED		-					23.23
Subtotal (Total of this page)							24,853.37

Sheet no. 5 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E F O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N C O N T I N G U E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
DP Bureau 3030 North Rocky Point Drive Suite 670 Tampa, FL 33607		-					330,000.00
Account No.							
Dp Bureau LLC 204 Corbett Street Bellair,, FL 33756		-					3,506.25
Account No.							
REDACTED		-					12,573.47
Account No.							
Elsos/Credit And Collection News 2871 Rancho Diamonte La Costa, CA 92009-2107		-					2,500.00
Account No. 400ZS54834 & 285ZS56420							
Equifax P.O. Box 4265 Station A Toronto, ON M5W 5T7		-					280.50
Subtotal (Total of this page)							348,860.22

Sheet no. 6 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 4168FZ00452 - Federated							
Equifax 4168fz00452 P.O. Box 105835 Atlanta, GA 30348-5835		-					6,079.53
Account No. B15500							
Equifax Information Services P.O. Box 105835 Atlanta, GA 30348-5835		-					244,921.72
Account No.							
REDACTED		-					132.94
Account No.							
REDACTED		-					172.32
Account No.							
Experian Tcl4-1292130 Department 1971 Los Angeles, CA 90088-1971		-					217,135.06
Subtotal (Total of this page)							468,441.57

Sheet no. 7 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G U N T I N G	U N F I N I T I A L E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Expertplan Inc P.O. Box 62221 Baltimore, MD 21264		-					150.00
Account No. REDACTED		-					44,220.12
Account No. REDACTED		-					20,769.12
Account No. First Data Corp Ips Accounts Receivable P.O. Box 2115 Englewood, CO 80150-2115		-					1,048.72
Account No. REDACTED		-					1,866.00
Subtotal (Total of this page)							68,053.96

Sheet no. 8 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Fis (Chex Systems) Chex Systems, Inc Dept 2634 Los Angeles, CA 90084-2634		-					914,716.25
Account No.							
Focus Technology 1355 Park Road Chanhassen, MN 55317		-					4,192.31
Account No.							
Foltz Martin Llc 5 Peidmont Ctr Ste 750 Atlanta, GA 30305		-					2,851.83
Account No.							
REDACTED		-					5,705.76
Account No.							
Gelssa P.O. Box 2924 Suwanee, GA 30024		-					250.00
Subtotal (Total of this page)							927,716.15

Sheet no. 9 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. **9** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Global Asset Management 1558 Union Road, Suite D Gastonia, NC 28054		-					61.35
Account No.							
Global Trade Advisory, Inc. 854 Myrtle Street Atlanta, GA 30308		-					6,195.00
Account No.							
H&L Drug Compliance d/b/a Conspire 6886 Robb Court Arvada, CO 80004		-			X	X	1,700.00
Account No.							
Heritage Auto Wholesale 5145 Se McLoughlin Blvd Portland, OR 97202		-					125.00
Account No.							
Hill Wallack, LLP 202 Carnegie Center Cn5226 Princeton, NJ 08543		-			X	X	11,406.75
Subtotal (Total of this page)							19,488.10

Sheet no. **10** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 118639							
REDACTED		-					3,486.45
Account No.							
REDACTED		-					250.00
Account No.							
REDACTED		-					222.37
Account No.							
REDACTED		-					75.81
Account No.							
Insidearm Llc 401 N. Washington St. Suite 450 Rockville, MD 20850		-					1,796.62
Subtotal (Total of this page)							5,831.25

Sheet no. **11** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. REDACTED		-					18.90
Account No. Jason W. Roach 6707 Waggonner Ct. Klamath Falls, OR 97603		-					75.00
Account No. Jeffrey W. Nepa Nepa & McGraw, P.C. Pennistar Bank Building, Suite 400 41 North Main Street Carbondale, PA 18407		-			X	X	1,067.85
Account No. Jennifer Galloway Alvarez 5801 S. Macdill Ave #6 Tampa, FL 33611		-					13,541.00
Account No. Kresses, Benda, Lennre & Ass 1801 Peachtree St. Ne Suite 330 Atlanta, GA 30309		-					500.00
Subtotal (Total of this page)							15,202.75

Sheet no. **12** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Krovatin Klingman LLC 744 Broad Street Suite 1903 Newark, NJ 07102		-					10,822.80
Account No.							
Kwall, Showers & Barack P.A. 133 North Ft. Harrison Ave Clearwater,, FL 33755		-					5,676.80
Account No.							
Lerf Inc P.O. Box 451 College Park, MD 20740		-					1,645.83
Account No.							
REDACTED		-					25.68
Account No.							
REDACTED		-					542.06
Subtotal (Total of this page)							18,713.17

Sheet no. **13** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
REDACTED		-						40,412.82
Account No.								
REDACTED		-						71,793.69
Account No.								
REDACTED		-						8,318.40
Account No.								
REDACTED		-						140,568.75
Account No.								
REDACTED		-						230.62
Subtotal (Total of this page)								261,324.28

Sheet no. 14 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. REDACTED		-					70,000.00
Account No. REDACTED		-					27.36
Account No. Liada 607 E Market Street Po Box 337 Panora, IA 50216		-					279.00
Account No. Logrhythm 3195 Sterling Circle Suite 100 Boulder, CO 80301		-					8,000.00
Account No. REDACTED		-					19,375.00
Subtotal (Total of this page)							97,681.36

Sheet no. **15** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Maselli Warren 600 Alexander Road Princeton, NJ 08540		-					35,690.89
Account No.							
Matthew B. Vitko 403 Loblolly Way Grasonville, MD 21638		-			X	X	45,949.52
Account No.							
REDACTED		-					793.32
Account No.							
REDACTED		-					59.49
Account No.							
Miller Security Group 815 North Florida Ave Lakeland, FL 33801		-					1,039.70
Subtotal (Total of this page)							83,532.92

Sheet no. **16** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N S E C U R E D	D I S C U S E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Morevisibility.Com 925 South Federal Highway Suite 750 Boca Raton, FL 33432		-					968.75
Account No. Nation Wide Commercial Services 2024 Hickory #200 Homewood, IL 60430		-					3.74
Account No. REDACTED		-					17,168.63
Account No. REDACTED		-					11.70
Account No. REDACTED		-					173.00
Subtotal (Total of this page)							18,325.82

Sheet no. 17 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
REDACTED	-						45.00
Account No.							
REDACTED	-						6.27
Account No.							
Optimine Software 1365 Park Road Chanhassen,, MN 55317	-						500.00
Account No.							
Options Direct, Inc. 250 South Main Street Athol, MA 01331	-						1,577.00
Account No.							
REDACTED	-						218,065.95
Subtotal (Total of this page)							220,194.22

Sheet no. 18 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Oscar Marquis & Associates 120 N. Dee Road Park Ridge, Illinois 60068-0000		-					50,513.28
Account No. MICROBILT							
Printing Impression 1200 Barrett Parkway, Suite #4 Kennesaw, GA 30144		-					2,344.72
Account No. 8000-9000-1060-5271							
Purchase Power -Microbilt 8000-9000-1060 P.O. Box 856042 Louisville,, KY 40285-6042		-					64.40
Account No.							
REDACTED		-					39.18
Account No.							
QAS P.O. Box 32693 Hartford, CT 06150-2693		-					3,333.24
Subtotal (Total of this page)							56,294.82

Sheet no. 19 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
REDACTED	-							1,607.04
Account No.								
REDACTED	-							52.66
Account No.								
Road Runner Courier & Logistic Svcs P.O. Box 152502 Tampa, FL 33684-2502	-							26.52
Account No.								
Rockefeller Consulting/Insight Capitalis 160 Madison Avenue 6th Floor New York, NY 10016	-							10,000.00
Account No.								
Shredquick 8374 Market Street Bradenton, FL 34202	-							50.00
Subtotal (Total of this page)								11,736.22

Sheet no. **20** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Southern Self Storage 8003 N Dale Mabry Tampa, FL 33614		-					267.00
Account No. 75200 Staples Dept. Atl P.O. Box 405386 Atlanta, Georgia 30384-5386		-					129.65
Account No. . REDACTED		-					267.25
Account No. REDACTED		-					12.20
Account No. REDACTED		-					134.15
Subtotal (Total of this page)							810.25

Sheet no. **21** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
The Regus Group Network 75 Arlington Street Suite 500 Boston, MA 02116		-					135.69
Account No.							
Time Finance Adjusters 728 Fentress Blvd Daytona Beach, FL 32114		-					500.00
Account No.							
REDACTED		-					6,768.53
Account No.							
Transunion 1032p5262109 P.O. Box 99506 Chicago, IL 60693-9506		-					59.73
Account No.							
Transunion A5840444 P.O. Box 99506 Chicago, IL 60693-9506		-					1,164.67
Subtotal (Total of this page)							8,628.62

Sheet no. **22** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Transunion A6541116 P.O. Box 99506 Chicago, IL 60693-9506		-					71,805.04
Account No. Trovado Inc. P.O. Box 234 Orem, UT 84059		-					3,433,473.00
Account No. U.S. Green Building Council P.O. Box 404296 Atlanta, GA 30384-4296		-					45.50
Account No. Us Motivation P.O. Box 90358 Collections Center Drive Chicago, IL 60696-0358		-					59,792.75
Account No. Verizon P.O. Box 73617 Chicago, IL 60673-7617		-					60,268.08
Subtotal (Total of this page)							3,625,384.37

Sheet no. **23** of **24** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
Wilson Software Corp 7129 Pinebay Boulevard Englewood, FL 34224		-						403.64
Account No.								
XO Communications 14239 Collections Center Drive Chicago, IL 60693		-						8,339.37
Account No.								
Account No.								
Account No.								
Sheet no. 24 of 24 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								
Subtotal (Total of this page)								8,743.01
Total (Report on Summary of Schedules)								6,654,978.56

B6G (Official Form 6G) (12/07)

REDACTED

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES *

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Abacus Solutions
P.O. Box 890932
Charlotte, NC 28289-0932

Maintenance

ACC Business
P.O. Box 105306
Atlanta, GA 30348-5306

Maintenance

Data Provider (Bank Verification)

REDACTED

Sales Agent/Revenue Share Partner

REDACTED
REDACTED

Data Provider

ADP
101 Herrod Boulevard
P.O. Box 799
Dayton, NJ 08810

Payroll Service

ADP Commercial Leasing, LLC
3726 Solutions Center
Chicago, IL 60677-3007

Payroll Service

ADP Inc
P.O. Box 9001006
Louisville, KY 40290

Payroll Service

ADT Security Services
P.O. Box 371967
Pittsburgh, PA 15250-7967

Security For Facility

AFAB International
3422 Old Capitol Trail
Wilmington, DE 19808-6192

Consulting

Sales Agent/Revenue Share Partner

REDACTED

* The Debtor has not yet made a final determination as to whether its contracts with its customers are executory contracts
20

continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

AIG Identity Theft
P.O. Box 10871
13th Floor
Newark, NJ 07193-0871

Insurance For ID Protection Services

Allgood
P.O. Box 465327
Lawrenceville, GA 03004-2537

Pest Control

REDACTED
REDACTED

**Data Provider (Bulk License Agreement - Cognito
& Transactionbase)**

Sales Agent/Revenue Share Partner

American Registry For Internet Numbers
P.O. Box 79010
Baltimore, MD 21279-0010

Internet Registry

REDACTED

Data Provider (SW License Agreement - COA)

Anderson Power Services
P.O. Box 1699
Powder Springs, GA 30127

Maintenance

REDACTED
REDACTED
REDACTED

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

AT&T
AT&T - P.O. Box 9001307
Louisville, KY 40290-1307

Sales Agent/Revenue Share Partner

Phone Services

REDACTED

Data Provider

AT&T 770 528-7166 Security & Backup
P.O. Box 105262
Atlanta, GA 30348-5262

Phone Services

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AT&T 770m01-0509 001 1888 P.O. Box 105262 Atlanta, GA 30348-5262	Phone Services
AT&T 8002-042-2491 P.O. Box 5019 Carol Stream, IL 60197-5019	Phone Services
AT&T 8002-237-1332 P.O. Box 5019 Carol Stream, IL 60197-5019	Phone Services
AT&T 831-000-0707 538 P.O. Box 5019 Carol Stream, IL 60197-5019	Phone Services
AT&T 831-000-1842 240 P.O. Box 5019 Carol Stream, IL 60197-5019	Phone Services
AT&T Integrainfo P.O. Box 2969 Omaha, NE 68103-2969	Phone Services
Auto Owners Insurance P.O. Box 30315 Loansing, MI 48909-7915	Insurance
Avalara, Inc 435 Ericksen Ave Ne Suite 250 Bainbridge Island, WA 98110	Sales & Use Tax Rates
Axis Insurance Services 795 Franklin Ave Suite 206 Franklin Lakes, NJ 07417	Insurance
Barry Connelly P.O. Box 142 Orient, ME 04471	BOD Contract
Benefit Resource, Inc. 2320 Brighton-Henrietta Townline Rd. Rochester, NY 14623-2782	FSA Provider
Bloomreach, Inc 342 State Street, #6 Los Altos, CA 94022	Marketing - SEO

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Sales Agent/Revenue Share Partner

**Bok Equipment Finance, Inc.
Bank of OK, Credit Services
Dept. 1381
Tulsa, OK 74182**

Equipment lease - Debtors' interest-Lessee

**Brafton, Inc
One Winthrop Sqaure
5th Floor
Boston, MA 02110**

Marketing - Industry News Blurbs

REDACTED

Sales Agent/Revenue Share Partner

**Brighthouse Networks
P.O. Box 30765
Tampa,, FL 33630-3765**

Cable Internet/TV Provider

REDACTED

Sales Agent/Revenue Share Partner

**Canon Business Systems
15004 Collections Center Drive
Chicago, IL 60693**

Copier Lease

**Card Control Systems Inc.
2208 Hanfred Lane
Suite 102
Tucker, GA 30084**

Photo Identification Services

REDACTED

Data Provider

REDACTED

Data Provider

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Ciphertechs
55 Broadway
11 Floor
New York, NY 10006

Information Security Solutions/Services

REDACTED

Sales Agent/Revenue Share Partner

Commission Junction
#774140
4140 Solutions Center
Chicago, IL 60677-4001

Marketing

Constant Contact
1601 Trapelo Road
Suite 329
Waltham, MA 02451

Marketing - Mass Email Service

Corporate Payment Systems
P.O. Box 790428
St Louis, MO 63179-0428

Credit Card Company

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider

Cybertrust Inc.
24528 Network Place
Chicago, IL 60673-1245

PCI/Security Services

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED
REDACTED

Data Provider (Commercial Credit Data)

Sales Agent/Revenue Share Partner

Dell Business Credit
Business Credit Payment Processing Center
Po Box 5275
Carol Stream, IL 60197-5275

EDP Equipment Lease/Debtors' interest/Lessee

Dell Financial Services(Leasing)
Financial Services Payment Processing Center
P.O. Box 5292
Carol Stream, IL 60197-5292

EDP Equipment Lease/Debtors' interest/Lessee

Dell Marketing, L.P.
C/O Dell Usa
Po Box 534118
Atlanta, GA 30353-4118

EDP Equipment Lease/Debtors' interest/Lessee

Sales Agent/Revenue Share Partner

REDACTED
REDACTED

Sales Agent/Revenue Share Partner

DP Bureau Llc
204 Corbett Street
Bellair,, FL 33756

Consulting

REDACTED

Data Provider

REDACTED
REDACTED

Data Provider

Data Provider (National Check Data)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

Equifax
P.O. Box 4265
Station A
Toronto, ON M5W 5T7

Data Provider (Consumer Credit Data)

Equifax Information Services
P.O. Box 105835
Atlanta, GA 30348-5835

**Data Provider (Consumer/Commercial Credit Data
Canada)**

REDACTED

Sales Agent/Revenue Share Partner

Equipment Leasing Associates
4301 N Fairfax Drive
Suite 550
Arlington, VA 22203

**Marketing/Advertising - Equipment Leasing And
Finance Association**

REDACTED

Sales Agent/Revenue Share Partner

Experian Qas(Intelligent Search)
125 Summer Street
Suite 1910
Boston, MA 02114-1615

Data Provider (License Agreement - Name Search)

Experian Trs2-1000929
Department 1971
Los Angeles, CA 90088

Data Provider (Consumer Credit Data)

Experian Trs2-1917252
Department 1971
Los Angeles, CA 90088

**Data Provider (License Agreement - Credit
Header)**

Experian Tsrc-4515035
Department 1971
Los Angeles, CA 90088

Data Provider (Commercial Credit Data)

Expertplan Inc
P.O. Box 62221
Baltimore, MD 21264

401k Service

In re MicroBilt Corporation

Case No. 11-18143

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Data Provider

REDACTED

Data Provider (FICO Expansion Score)

REDACTED

Data Provider (FICO Grid Score)

Fatpipe Networks/Ragula Ayatems
4455 S. 700 E.
1st Floor
Salt Lake City, UT 84107

Maintenance

REDACTED

Data Provider (Driving Records)

REDACTED

Data Provider

First Data Corp Ips
Accounts Receivable
P.O. Box 2115
Englewood, CO 80150-2115

Lock Box Services

First Data Pos, Inc
2155 Barrett Park Dr
Suite 215
Kennesaw, GA 30144

Lockbox Service

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Global Trade Advisory, Inc.
854 Myrtle Street
Atlanta, GA 30308

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

Hodges Management and Leasing
P.O. Box 6108
Hicksville, NY 11802

REDACTED

REDACTED

Idashboards
5750 New King Street
Suite 101
Troy, MI 48098

REDACTED

Data Provider (Criminal Search)

Consulting

Sales Agent/Revenue Share Partner

Data Provider (International Consumer Credit)

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

Data Provider (Criminal Search)

**Lease of non residential real property - Debtors'
interest-Lessee**

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

Database User Interface

Data Provider

In re MicroBilt Corporation

Case No. 11-18143

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Information Management Solutio
2422 Freedom
San Antonio, TX 78217

REDACTED

Print/Mail Service

Sales Agent/Revenue Share Partner

Insight Capitalists Llc
30 Rockefeller Plaza
Room 5600
New York, NY 10112

REDACTED

Consulting

Sales Agent/Revenue Share Partner

Interstate National Dealer Services Inc
The Omni-Suite 700
333 Earle Ovington Blvd
Mitchel Field, NY 11553-9340

REDACTED

MVP Insurance Provider

Sales Agent/Revenue Share Partner

Iron Mountain
P.O. Box 915026
Dallas, TX 75391-5026

REDACTED

IT - System Backup Service Provider

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

In re MicroBilt Corporation

Case No. 11-18143

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Data Provider

REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED
REDACTED

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

Data Provider (IDV Transactions)

Data Provider (Transaction Billing)

Data Provider (Thindex)

Data Provider (Public Records Database License)

Data Provider

Data Provider (BLS Transactions)

Data Provider (Data License Agreement)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Logrhythm
3195 Sterling Circle
Suite 100
Boulder, CO 80301

REDACTED

M2 Reporter
P.O. Box 1346
Roseburg, OR 97470

REDACTED

Mcb Trust Services
Attn: Tpa# 000111
P.O Box 46546
Denver, CO 80201

MCI
P.O. Box 371392
Pittsburgh, PA 15250-7392

MCI - 3meg Link
Payment Processing Center
Mci Dept Ch 10634
Palatine, IL 60055-0634

MCI Worldcom
P.O. Box 96022
Charlotte, NC 28296-0022

REDACTED

REDACTED

REDACTED

Sales Agent/Revenue Share Partner

EDP Support & Maintenance

Data Provider (Database Service Agreement)

Maintenance For Metro 2

Sales Agent/Revenue Share Partner

401k Service

Phone Services

Phone Services

Phone Services

Data Provider (Security Deposit Insurance)

Data Provider

Sales Agent/Revenue Share Partner

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Metlife
P.O. Box 804466
Kansas City, MO 64180-4466

Employee Benefits - Dental

REDACTED

Sales Agent/Revenue Share Partner

Microsoft Certified Partner
Applications Processing
P.O. Box 998
Salt Lake City, UT 91380-9098

Software Partner

Microsoft Licensing, Gp
1950 N Stemmons Fwy
Suite 5010 Lb #842467
Dallas, TX 75207

Software Partner

Microsoft Partner Program
P.O. Box 100464
Pasadena, CA 91189-0464

Software Partner

MMV Partnership
111 E. Buttler Street
Lexington, SC 29072

**Lease of non residential real property - Debtors'
interest-Lessee**

Morevisibility.Com
925 South Federal Highway
Suite 750
Boca Raton, FL 33432

Marketing - SEO Services

My Life Brand
218 Main Street
#635
Kirkland, WA 98033

Marketing

NABD
2180 North Loop West
Suite 260
Houston, TX 77018

**Marketing Association National Buy Here Pay
Here Dealers**

Nacm Oregon
M/S 50
P.O. Box 5700
Portland, OR 97228

Collection Agency

Nacm Southeast Unit
P.O. Box 29429
Atlanta, GA 30359

Collection Agency

REDACTED

Data Provider (Used car valuation)

In re MicroBilt Corporation

Case No. 11-18143

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Data Provider (MVP Insurance)

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider (Education Verification)

REDACTED

Data Provider (IRS Data)

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Accounting/CRM

Netsuite Inc
15612 Collections Center Drive
Chicago, IL 60693

Communications/Registry Services

Neustar
Bank Of America
P.O. Box 277833
Atlanta, GA 30353-7833

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Data Provider (Death, Professional License)

REDACTED

Sales Agent/Revenue Share Partner

Online Lenders Alliance
P.O. Box 15480 Se Station
Washington, DC 20003

Marketing Association For Online Lenders

REDACTED

Data Provider (SMS)

Optimine Software
1365 Park Road
Chanhassen,, MN 55317

Software Partner

Oracle
P.O. Box 71028
Chicago, IL 60694

Software Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

Pitney Bowes - Credit Card
P.O. Box 856390
Louisville, KY 40285

Stamp Machine Lease

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Pitney Bowes Global Financial P.O. Box 371887 Pittsburgh 15250-7887	Lease - Postage Machine
Pitney Bowes Global Financial Clv (Leasi P.O. Box 371887 Pittsburgh,, PA 15250-7887	Lease - Postage Machine
Pitney Bowes Inc P.O. Box 371896 Pittsburgh, PA 15250	Stamp Machine Lease
Pitney Bowes Print Management 1625 Williams Drive Marietta, GA 30066	Stamp Machine Lease
REDACTED	Sales Agent/Revenue Share Partner
Postage By Phone 1005 Convention Plaza P.O. Box 952856 St Louis, MO 63195-2856	Postage Service For Postage Meter
Preparis 85 5th Street Nw Suite D-126 Atlanta, GA 30308	Emergency Response
REDACTED	Sales Agent/Revenue Share Partner
Provision A/R Inc 610 N. Mission St. Suite B-6 P.O. Box 1882 Wenatchee, WA 98807-1882	Interface For Microbilt Collections
REDACTED	Sales Agent/Revenue Share Partner
REDACTED	Data Provider (Renter Database Search)
REDACTED	Sales Agent/Revenue Share Partner

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED
REDACTED

Sales Agent/Revenue Share Partner

Sales Agent/Revenue Share Partner

SAS 70
1300 Northwest Shore Blvd.
Suite 240
Tampa, FL 33607

Statement On Auditing Standards Services

SAS Institute Inc
P.O. Box 406922
Atlanta, GA 30384

Business Analytics SW/Maintenance

Securance Corporation Agency
P.O. Box 420390
Houston, TX 77242

Insurance

Seegee Technologies
Dept. 2262
Denver, CO 80291-2262

RSA Security Maintenance

Standard Funding Corp
335 Crossways Park Drive
Woodbury, NY 11797

Insurance

Start Pad
811 First Avenue
Suite 480
Seattle, WA 98104

Lease of non residential real property - Debtors'
interest-Lessee

Sun Life And Health Insurance Com
Box No. 6168
Carol Stream, IL 60197-6168

Benefits Provider (Life, AD&D)

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider (Phone Search)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

The Hartford
P.O. Box 2907
Hartford, CT 06104-2907

Workers Comp/GL Insurance

REDACTED

Sales Agent/Revenue Share Partner

Tmobile
P.O. Box 790047
St Louis, MISSOURI 63179-0047

Cell Phone Provider

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Data Provider

REDACTED

Sales Agent/Revenue Share Partner

Trans Union Credit Information
Attn: Pam Pounds
101 Bullitt Lane, Suite G-10
Louisville, KY 40222

Data Provider

Transunion 1032p5262109
P.O. Box 99506
Chicago, IL 60693-9506

Data Provider (Address Lookup/Phone Lookup)

Transunion 9005p2cx5001
P.O. Box 99506
Chicago, IL 60693-9506

Data Provider (Prescreen)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Transunion A5840444
P.O. Box 99506
Chicago, IL 60693-9506

Data Provider (Consumer Credit Data Bankruptcy)

Transunion A6541116
P.O. Box 99506
Chicago, IL 60693-9506

Data Provider (Consumer Credit Data)

Tricore Solutions Llc
141 Longwater Drive
Suite 100
Norwell, MA 02061

Consulting - Oracle

United Health Care Insurance Company
Dept. Ch. 10151
Palatine, IL 60055-0151

Benefits Provider (Medical)

US Motivation
P.O. Box 90358
Collections Center Drive
Chicago, IL 60696-0358

Reward Points Services

REDACTED

Data Provider (National Change of Address)

REDACTED

Sales Agent/Revenue Share Partner

Verisign, Inc.
P.O. Box 840849
Dallas, Texas 75284-0849

Digital Security Certification

Verizon Business 6000035434 X26
P.O. Box 371873
Pittsburgh, PA 15250-7873

LD Phone Service

Verizon Business Y2100804
P.O. Box 371392
Pittsburgh, PA 15250-7392

Phone Services

Verizon FI(8132895557)
P.O. Box 1100
Albany,, NY 12250-0001

Phone Line Service For Tampa Office

REDACTED

Sales Agent/Revenue Share Partner

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

REDACTED

Sales Agent/Revenue Share Partner

REDACTED

Sales Agent/Revenue Share Partner

Vocus, Inc.
4296 Forbes Blvd
Lanham, MD 20706

Marketing - Subscription Agreement

Vormetric
3131 Jay Street
Santa Clara, CA 95054

Maintenance - Database Encryption

REDACTED

Sales Agent/Revenue Share Partner

Westminster Engineering Co Inc
3422 Old Capitol Trail
Suite 651
Wilmington, DE 19808

Phone Services

Westminster National Capital C
3422 Old Capitol Trail
Suite 1105
Wilmington, DE 19808

Lease of non residential real property - Debtors' interest-Lessee

REDACTED

Sales Agent/Revenue Share Partner

Windstream 061045763
P.O. Box 9001908
Louisville, KY 40290

Phone Services

Windstream 062196559
P.O. Box 9001908
Louisville, KY 40290-1908

SC Phone Service For Fax

REDACTED

Sales Agent/Revenue Share Partner

XO Communications
14239 Collections Center Drive
Chicago, IL 60693

Equipment lease and lease of non residential real property - Debtors' interest-Lessee

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Sales Agent/Revenue Share Partner

REDACTED

B6H (Official Form 6H) (12/07)

In re **MicroBilt Corporation**

Case No. **11-18143**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CL Verify, LLC 3030 North Rocky Pointe Drive, Suite 670 Tampa, FL 33607	Chex Systems/Efunds Dept 2634 Los Angeles, CA 90084-2634
DP Bureau 3030 North Rocky Point Drive Suite 670 Tampa, FL 33607	Trovado, Inc. P.O. Box 234 Orem, UT 84059

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continuation sheets attached to Schedule of Codebtors

86 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re MicroBilt Corporation

Debtor(s)

Case No. 11-18143
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO/President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 62 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 5-03-2011

Signature

Walter Wojciechowski, CEO
Walter Wojciechowski
CEO/President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court
District of New Jersey**

In re **MicroBilt Corporation**

Debtor(s)

Case No. **11-18143**

Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$5,847,991.00	2011 YTD: Business Income
\$20,164,408.00	2010: Business Income
\$14,864,772.00	2009: Business Income

2. Income other than from employment or operation of business

None

☐

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
SEE EXHIBIT "A" ATTACHED HERETO		\$1,011,521.30	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Barry Connelly	05/01/10	\$41,225.25	\$0.00
100 Canal Pointe Boulevard, Suite 208	08/01/10		
Princeton, NJ 08540	10/01/10		
Director	11/01/10		
	01/01/11		
Brian Bradley	03/19/10	\$11,699.16	\$0.00
100 Canal Pointe Boulevard, Suite 208	05/01/10		
Princeton, NJ 08540	07/01/10		
Executive Vice President Strategic and	08/01/10		
Emerging Markets	09/01/10		
	11/01/10		
	12/01/10		
	01/01/11		
	02/01/11		
	03/18/11		
Franklin Levin	09/01/10	\$543.96	\$0.00
100 Canal Pointe Boulevard, Suite 208	12/01/10		
Princeton, NJ 08540			
Senior Vice President & General Counsel			

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Michael Garretson 1640 Airport, Suite 115 Kennesaw, GA 30144 Senior Vice President Client Services and Compliance	03/19/10 04/01/10 05/01/10 06/01/10 07/01/10 09/01/10 10/01/10 11/01/10 12/01/10 01/01/10 02/01/10 03/18/11	\$47,063.56	\$0.00
Oscar Marquis 120 N. Dee Road Park Ridge, IL 60068 Director and Outside Compliance Counsel	04/01/10 07/01/10 10/01/10 01/01/11	\$9,204.07	\$218,065.95
Oscar Marquis & Associates 120 N. Dee Road Park Ridge, IL 60068	04/01/10 05/01/10 06/01/10 03/18/11	\$53,049.40	\$50,513.28
Valery Bedenko 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 Senior Vice President of Software Development and Chief Architect	05/01/10 07/01/10 08/01/10 09/01/10 11/01/10 02/01/10 03/18/11	\$27,220.64	\$0.00
Walt Wojciechowski 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 CEO/President	05/01/10 07/01/10 11/01/10 02/01/11	\$12,730.18	\$0.00
Bristol Investment, Ltd. 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 Stockholder	12/01/10	\$9,868.71	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

- None
☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
CIT Communications Finance Corporation v. MicroBilt Corporation Docket Number: MRS-L-419-08	Civil Action	Superior Court of New Jersey 10 Court Street Morristown, NJ 07963	Open
MicroBilt Corporation v. Chex Systems, Inc. Case Number: 8:10-CV-02921-SCB-EAJ	Breach of Contract	Sam M. Gibbons United States Courthouse 801 North Florida Avenue, 2nd Floor Tampa FL 33602	Open
MicroBilt Corporation v. L2C, Inc., et al Docket No. A-003141-09T3	Appeal from Civil Action Judgment	Superior Court of New Jersey Appellate Division Clerk's Office Hughes Justice Complex 25 West Market Street, P.O. Box 006 Trenton, New Jersey 08625-0006	Appeal

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lowenstein Sandler PC 65 Livingston Avenue Roseland, NJ 07068	March 17, 2010	Lowenstein Sandler PC received \$90,000.00 from MicroBilt Corporation for the preparation of bankruptcy petitions for MicroBilt Corporation and CL Verify, LLC.

10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
MicroBilt Corporation	22-373-7436	100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Provider of risk management information for small and medium-sized businesses alternative data for non-traditional lender	1978 - Current

None
☐

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Walter Wojciechowski 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	03/18/09 - 03/18/11
Doreen Greubel 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	03/18/09 - 03/18/11
Rosario Calderon 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	03/18/09 - 03/18/11
Chris Atkins 1640 Airport Road, Suite 115 Kennesaw, GA 30144	03/18/09 - 03/18/11

NAME AND ADDRESS

Sharon Albrecht
3030 North Rocky Point Drive, Suite 670
Tampa, FL 33607

DATES SERVICES RENDERED
03/18/09 - 02/28/11

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Jim Liggett

ADDRESS

RBSM LLP
5 West 37th Street, 9th Floor
New York, NY 10018

DATES SERVICES RENDERED

12/31/09
12/31/08

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

MicroBilt Corporation

ADDRESS

100 Canal Pointe Boulevard, Suite 208
Princeton, NJ 08540

MicroBilt Corporation

1640 Airport Road, Suite 115
Kennesaw, GA 30144

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Kevin Shaw
Colorado State Bank and Trust
1600 Broadway
Denver, CO 80202

DATE ISSUED
12/31/10

Rowena Nixon
Ford Foundation
320 East 43rd Street
New York, NY 10017

12/31/10

David Asofsky
180 Deerfield Lane North
Pleasantville, NY 10570

12/31/10

James McGrane
27 Shadowbrook Way
Mendham, NJ 07945

12/31/10

James Hammel
2753 Broadway, Suite 208
New York, NY 10025

12/31/10

Kirk Blair
4 Meadowbrook Road
Chester, NJ 07930

12/31/10

Emi Bourgeois
9 Jared Drive
Mendham, NJ 07945

12/31/10

Oscar Marquis
120 N. Dee Road
Park Ridge, IL 60068

12/31/10

Raymond Greenhill
Oxford Information Technology, Ltd.
1461 Perth Road
Hagaman, NY 12086

12/31/10

NAME AND ADDRESS	DATE ISSUED
Richard Koze 162 Springwood Drive Allentown, PA 18104	12/31/10
Val Forney 1733 Council Drive Sun City Center, FL 33573	12/31/10
Walt Wojciechowski 2403 Elfreths Alley Bensalem, PA 19020	12/31/10
Bristol Investments, Ltd. 100 Canal Pointe Boulevard Princeton, NJ 08540	12/31/10
Corey Stone 192 Ridgewood Avenue Hamden, CT 06517	12/31/10
Michael Murai Senior Investment Officer Accion International 1401 New York Avenue, NW, Suite 500 Washington, DC 20005	12/31/10
Tom Smith Total Technology Ventures 1230 Peachtree Street, Promenade II Suite 1150A Atlanta, GA 30309	12/31/10
Chris Bishko, Director, Investments Omidyar Network 1991 Broadway, Suite 200 Redwood City, CA 94063	12/31/10
Frank Dickson, Principal Maryland Venture Fund Dept. of Business & Economic Development 401 Pratt Street, Suite 1760 Baltimore, MD 21202	12/31/10
Arjan Schuttte Shorebank center for Financial Services Innovation 2230 S. Michigan Avenue, Suite 2200 Chicago, IL 60616	12/31/10
Grady Reynolds DP Bureau, LLC 5709 Arcady Place Plano, TX 75093	12/31/10

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
DP Bureau LLC 204 Corbett Street Bellair, FL 33756	Stockholder	45.10%
Bristol Investments 100 Canal Pointe Boulevard Princeton, NJ 08540	Stockholder	49.0%
Walt Wojciechowski 100 Canal Pointe Boulevard Princeton, NJ 08540	CEO/President	
Franklin Levin 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Senior Vice President & General Counsel	
Michael Garretson 1640 Airport Road, Suite 115 Kennesaw, GA 30144	Senior Vice President Client Services and Compliance	
Christopher Atkins 1640 Airport Road, Suite 115 Kennesaw, GA 30144	Vice President of Finance	
Brian Bradley 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	EVP Statagic and Emerging Markets	
Valery Bedenko 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Senior Vice President of Software Development and Chief Architect	
Thomas Sweet 1640 Airport Road, Suite 115 Kennesaw, GA 30144	Senior Vice President Technology and Chief Technology Officer	
Susan Johnson 1640 Airport Road, Suite 115 Kennesaw, GA 30144	Senior Director Client & Product Support	
Todd Milner 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Senior Vice President and Director of Sales	
Christopher LeBlanc 138 River Road Andover, MA 01810	Senior Director of Technology, CIO	
Doreen Greubel 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Vice President and Corporate Controller	
Barry Connelly 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Director	
Oscar Marquis 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Director and Outside Compliance Counsel	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Grady Reynolds 5709 Arcady Place Plano, TX 75093	Director	
Joe Bartholomew 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	Director	

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Robert Raleigh 160 Madison Avenue, 6th Floor New York, NY 10016	Director	08/31/10

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bristol Investment, Ltd. 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 Loan to shareholder	Loan 05/17/10 05/24/10 06/14/10 07/6/10 07/12/10 07/26/10 07/14/10 08/26/10 10/4/10 10/15/10 10/18/10 10/25/10 11/15/10	\$571,675.00
Bristol Investment, Ltd. 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540 Greater than 5% shareholder	Dividend 10/30/2010 11/30/2010 12/22/2010 01/20/2011 02/15/2011 02/28/2011	\$675,000.00
DP Bureau, LLC 3030 North Rocky Point Drive, Suite 670 Tampa, FL 33607 Greater than 5% shareholder	Dividend 10/30/2010 11/30/2010 12/22/2010 01/20/2011 02/15/2011 02/28/2011	\$675,000.00

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION
MicroBilt Corporation

TAXPAYER IDENTIFICATION NUMBER (EIN)
22-3737436

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

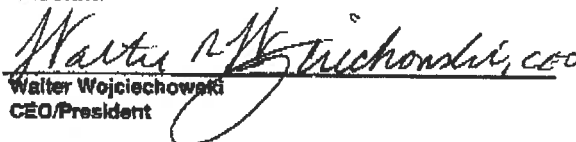
TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5-03-2011

Signature


Walter Wojciechowski
CEO/President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of New Jersey

In re MicroBilt Corporation

Debtor(s)

Case No. 11-18143Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>90,000.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>90,000.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify): **Lowenstein Sandler PC received \$90,000.00 from MicroBilt Corporation for the preparation of bankruptcy petitions for MicroBilt Corporation and CL Verify, LLC.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

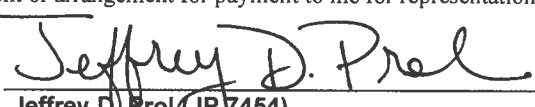
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 5/4/11


 Jeffrey D. Prol (JP 7454)
 Kenneth A. Rosen (KR 4963)
 Lowenstein Sandler PC
 65 Livingston Avenue
 Roseland, NJ 07068
 (973)597-2500 Fax: (973)597-2400

REDACTED

United States Bankruptcy Court
District of New Jersey

In re MicroBilt Corporation

Debtor(s)

Case No. 11-18143


Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CEO/President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

5-03-2011


Walter Wojciechowski/CEO/President
Signer/Title

Attorney General of the US
Department of Justice
Constitution Ave and 10th St NW
Washington, DC 20530

Office of the Attorney General
Hughes Justice Complex
CN-080
Trenton, NJ 08625

Securities & Exchange Commission
Attn: Bankruptcy Notices Division
450 5th Street NW Room 6228
Mail Stop 6-6
Washington, DC 20549

United States Attorney's Office
District of New Jersey
970 Broad Street
Newark, NJ 07102

United States Trustee
Office of the US Trustee
One Newark Center
Suite 2100
Newark, NJ 07102

Internal Revenue Service
Holtsville, NY 00501

New Jersey Division of Taxation
50 Barrack Street
CN 269
Trenton, NJ 08646

ABA Service Membership
P.O. Box 791180
Baltimore, MD 21279-1180

Abacus Solutions
P.O. Box 890932
Charlotte, NC 28289-0932

Aca International
4040 W 70th Street
Minneapolis, MN 55435

ACC Business
P.O. Box 105306
Atlanta, GA 30348-5306

Accion International
1401 New York Avenue, NW
Suite 500
Washington, DC 20005

REDACTED

REDACTED

REDACTED

~~ADP~~
101 Herrod Boulevard
P.O. Box 799
Dayton, NJ 08810

ADP
101 Herrod Boulevard
P.O. Box 799
Dayton, NJ 08810

ADP Commercial Leasing, LLC
3726 Solutions Center
Chicago, IL 60677-3007

ADP Inc
P.O. Box 9001006
Louisville, KY 40290

ADT Security Services
P.O. Box 371967
Pittsburgh, PA 15250-7967

Afab International
3422 Old Capitol Trail
Wilmington, DE 19808-6192

REDACTED

AIG Identity Theft
P.O. Box 10871
13th Floor
Newark, NJ 07193-0871

Allgood
P.O. Box 465327
Lawrenceville, GA 03004-2537

REDACTED

LLC

REDACTED

American Registry For Internet Numbers
P.O. Box 79010
Baltimore, MD 21279-0010

REDACTED

Anderson Power Services
P.O. Box 1699
Powder Springs, GA 30127

REDACTED

Arrivista
The Denes, Ombersley
Worcester

REDACTED

REDACTED

AT&T
AT&T - P.O. Box 9001307
Louisville, KY 40290-1307

REDACTED

AT&T 770 528-7166 Security & Backup
P.O. Box 105262
Atlanta, GA 30348-5262

AT&T 770m01-0509 001 1888
P.O. Box 105262
Atlanta, GA 30348-5262

AT&T 8002-042-2491
P.O. Box 5019
Carol Stream, IL 60197-5019

AT&T 8002-237-1332
P.O. Box 5019
Carol Stream, IL 60197-5019

AT&T 831-000-0707 538
P.O. Box 5019
Carol Stream, IL 60197-5019

AT&T 831-000-1842 240
P.O. Box 5019
Carol Stream, IL 60197-5019

AT&T Integrainfo
P.O. Box 2969
Omaha, NE 68103-2969

Atlanta Coffee Time
6700 Dawson Blvd., Bldg. 3
Norcross, GA 30093

Auto Owners Insurance
P.O. Box 30315
Loansing, MI 48909-7915

Avalara, Inc
435 Ericksen Ave Ne
Suite 250
Bainbridge Island, WA 98110

Axiom Staffing Group
11660 Alpharetta Hwy
Suite 760
Rosewell, GA 30076

Axis Insurance Services
795 Franklin Ave
Suite 206
Franklin Lakes, NJ 07417

Bank of Oklahoma
1600 Broadway
Denver, CO 80202

Barry Connelly
P.O. Box 142
Orient, ME 04471

Benefit Resource, Inc.
2320 Brighton-Henrietta
Townline Rd.
Rochester, NY 14623-2782

Bloomreach, Inc
342 State Street, #6
Los Altos, CA 94022

REDACTED

Bok Equipment Finance, Inc.
Bank of OK, Credit Services
Dept. 1381
Tulsa, OK 74182

Brafton, Inc
One Winthrop Square
5th Floor
Boston, MA 02110

REDACTED

Brighthouse Networks
P.O. Box 30765
Tampa,, FL 33630-3765

Bristol Investment, Ltd.
100 Canal Pointe Boulevard, Suite 208
Princeton, NJ 08540

REDACTED

Campbell Lewis
920 Broadway
New York, NY 10010

Canon Business Systems
15004 Collections Center Drive
Chicago, IL 60693

Card Control Systems Inc.
2208 Hanfred Lane
Suite 102
Tucker, GA 30084

REDACTED

Center for Financial Services Innovation
2230 S. Michigan Avenue
Suite 200
Chicago, IL 60616

REDACTED

REDACTED

Chex Systems/Efunds
Dept 2634
Los Angeles, CA 90084-2634

REDACTED

Ciphertechs
55 Broadway
11 Floor
New York, NY 10006

CIT Communications Finance Corporation
1 CIT Drive, # 1320-1
Livingston, NJ 07039

CL Verify, LLC
3030 North Rocky Pointe Drive, Suite 670
Tampa, FL 33607

Colin Reid
3204 W Fair Oaks Avenue
Tampa, FL 33611

REDACTED

Commercial Lease Solutions
1395 Grandview Avenue
Suite 11
Columbus, OH 43212

Commission Junction
#774140
4140 Solutions Center
Chicago, IL 60677-4001

Constant Contact
1601 Trapelo Road
Suite 329
Waltham, MA 02451

Corey Stone
192 Ridgewood Avenue
Hamden, CT 06517

Corporate Payment Systems
P.O. Box 790428
St Louis, MO 63179-0428

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

Cuna Mutual Group
Box 2964
Milwaukee, WI 53201-2964

Cybertrust Inc.
24528 Network Place
Chicago, IL 60673-1245

REDACTED

Dashboards
700 Tower Drive
Suite 670
Troy, MI 48098

REDACTED

David Asofsky
180 Deerfield Lane North
Pleasantville, NY 10570

Dell Business Credit
Business Credit Payment Processing Center
Po Box 5275
Carol Stream, IL 60197-5275

Dell Financial Sevices(Leasing)
Financial Services Payment Processing Center
P.O. Box 5292
Carol Stream, IL 60197-5292

Dell Leased Equipment Clv
Financial Services Payment Processing Ce
P.O. Box 5292
Carol Stream, IL 60197-5292

Dell Marketing, L.P.
C/O Dell Usa
Po Box 534118
Atlanta, GA 30353-4118

REDACTED

REDACTED

DP Bureau
3030 North Rocky Point Drive
Suite 670
Tampa, FL 33607

Dp Bureau LLC
204 Corbett Street
Bellair,, FL 33756

DP Bureau, LLC
3030 North Rocky Point Drive, Suite 670
Tampa, FL 33607

Dun & Bradstreet -Royalties
P.O. Box 75542
Chicago, IL 60675-5542

REDACTED

REDACTED

Elsos/Credit And Collection News
2871 Rancho Diamonte
La Costa, CA 92009-2107

REDACTED

Emi Bourgeois
9 Jared Drive
Mendham, NJ 07945

REDACTED

Equifax
P.O. Box 4265
Station A
Toronto, ON M5W 5T7

Equifax 4168fz00452
P.O. Box 105835
Atlanta, GA 30348-5835

Equifax Infomation Services
P.O, Box 105835
Atlanta, GA 30348-5835

Equifax Infomation Services
P.O. Box 105835
Atlanta, GA 30348-5835

REDACTED

Equipment Leasing Associates
4301 N Fairfax Drive
Suite 550
Arlington, VA 22203

REDACTED

J8

E

REDACTED

Experian Qas(Intelligent Search)
125 Summer Street
Suite 1910
Boston, MA 02114-1615

Experian Tcl4-1292130
Department 1971
Los Angeles, CA 90088-1971

Experian Trs2-1000929
Department 1971
Los Angeles, CA 90088

Experian Trs2-1917252
Department 1971
Los Angeles, CA 90088

Experian Tsrc-4515035
Department 1971
Los Angeles, CA 90088

Expertplan Inc
P.O. Box 62221
Baltimore, MD 21264

REDACTED

REDACTED

Fatpipe Networks/Ragula Ayatems
4455 S. 700 E.
1st Floor
Salt Lake City, UT 84107

REDACTED

REDACTED

First Data Corp Ips
Accounts Receivable
P.O. Box 2115
Englewood, CO 80150-2115

First Data Pos, Inc
2155 Barrett Park Dr
Suite 215
Kennesaw, GA 30144

REDACTED

Fis (Chex Systems)
Chex Systems, Inc
Dept 2634
Los Angeles, CA 90084-2634

Focus Technology
1355 Park Road
Chanhassen, MN 55317

Foltz Martin Llc
5 Peidmont Ctr Ste 750
Atlanta, GA 30305

REDACTED

REDACTED

Gelssa
P.O. Box 2924
Suwanee, GA 30024

Global Asset Management
1558 Union Road, Suite D
Gastonia, NC 28054

Global Trade Advisory, Inc.
854 Myrtle Street
Atlanta, GA 30308

REDACTED

REDACTED

REDACTED

H&L Drug Compliance
d/b/a Conspire
6886 Robb Court
Arvada, CO 80004

Heritage Auto Wholesale
5145 Se Mcloughlin Blvd
Portland, OR 97202

REDACTED

Hill Wallack, LLP
202 Carnegie Center
Cn5226
Princeton, NJ 08543

H
REDACTED

Hodges Management and Leasing
P.O. Box 6108
Hicksville, NY 11802

REDACTED

REDACTED

Idashboards
5750 New King Street
Suite 101
Troy,, MI 48098

REDACTED

Indiana Department Of Revenue
P.O. Box 7218
Indianapolis, IN 46207

Information Management Solutio
2422 Freedom
San Antonio, TX 78217

REDACTED

Insidearm Llc
401 N. Washington St.
Suite 450
Rockville, MD 20850

Insight Capitalists Llc
30 Rockefeller Plaza
Room 5600
New York, NY 10112

REDACTED

Interstate National Dealer Services Inc
The Omni-Suite 700
333 Earle Ovington Blvd
Mitchel Field, NY 11553-9340

REDACTED

Iron Mountain
P.O. Box 915026
Dallas, TX 75391-5026

REDACTED

James Hammel
2753 Broadway, #208
New York, NY 10025

James McGrane
27 Shadowbrook Way
Mendham, NJ 07945

Jason W. Roach
6707 Waggoner Ct.
Klamath Falls, OR 97603

REDACTED

Jeffrey W. Nepa
Nepa & McGraw, P.C.
Pennistar Bank Building, Suite 400
41 North Main Street
Carbondale, PA 18407

Jennifer Galloway Alvarez
5801 S. Macdill Ave #6
Tampa, FL 33611

REDACTED

REDACTED

Kirk Blair
4 Meadowbrook Road
Chester, NJ 07930

Kresses, Benda, Lennre & Ass
1801 Peachtree St. Ne
Suite 330
Atlanta, GA 30309

Krovatin Klingman LLC
744 Broad Street
Suite 1903
Newark, NJ 07102

REDACTED

Kwall, Showers & Barack P.A.
133 North Ft. Harrison Ave
Clearwater,, FL 33755

REDACTED

REDACTED

REDACTED

Lerf Inc
P.O. Box 451
College Park, MD 20740

REDACTED

Lexis Nexis Rev Share
9393 Springboro Pike
Miamisburg, OH 45342

REDACTED

REDACTED

L

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

Liada
607 E Market Street
Po Box 337
Panora, IA 50216

Logrhythm
3195 Sterling Circle
Suite 100
Boulder, CO 80301

REDACTED

M2 Reporter
P.O. Box 1346
Roseburg, OR 97470

REDACTED

Maselli Warren
600 Alexander Road
Princeton, NJ 08540

Matthew B. Vitko
403 Loblolly Way
Grasonville, MD 21638

Mcb Trust Services
Attn: Tpa# 000111
P.O Box 46546
Denver, CO 80201

MCI
P.O. Box 371392
Pittsburgh, PA 15250-7392

MCI - 3meg Link
Payment Processing Center
Mci Dept Ch 10634
Palatine, IL 60055-0634

MCI Worldcom
P.O. Box 96022
Charlotte, NC 28296-0022

REDACTED

REDACTED

REDACTED

REDACTED

Metlife
P.O. Box 804466
Kansas City, MO 64180-4466

REDACTED

REDACTED

Microsoft Certified Partner
Applications Processing
P.O Box 998
Salt Lake City, UT 91380-9098

Microsoft Licensing, Gp
1950 N Stemmons Fwy
Suite 5010 Lb #842467
Dallas, TX 75207

Microsoft Partner Program
P.O. Box 100464
Pasadena, CA 91189-0464

Miller Security Group
815 North Florida Ave
Lakeland, FL 33801

MMV Partnership
111 E. Buttler Street
Lexington, SC 29072

Morevisibility.Com
925 South Federal Highway
Suite 750
Boca Raton, FL 33432

My Life Brand
218 Main Street
#635
Kirkland, WA 98033

NABD
2180 North Loop West
Suite 260
Houston, TX 77018

Nacm Oregon
M/S 50
P.O Box 5700
Portland, OR 97228

Nacm Southeast Unit
P.O. Box 29429
Atlanta, GA 30359

REDACTED

REDACTED

Nation Wide Commercial Services
2024 Hickory #200
Homewood, IL 60430

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

Netsuite Inc
15612 Collections Center Drive
Chicago, IL 60693

Neustar
Bank Of America
P.O. Box 277833
Atlanta, GA 30353-7833

REDACTED

REDACTED

Omidyar Network
1991 Broadway Street
Suite 200
Redwood City, CA 94063

Online Lenders Alliance
P.O. Box 15480 Se Station
Washington, DC 20003

REDACTED

Optimine Software
1365 Park Road
Chanhassen,, MN 55317

Options Direct, Inc.
250 South Main Street
Athol, MA 01331

Oracle
P.O. Box 71028
Chicago, IL 60694

Oscar Marquis
120 N. Dee Road
Park Ridge, IL 60068

Oscar Marquis & Associates
120 N. Dee Road
Park Ridge, Illinois 60068-0000

REDACTED

REDACTED

REDACTED

REDACTED

Pitney Bowes - Credit Card
P.O. Box 856390
Louisville, KY 40285

Pitney Bowes Global Financial
P.O. Box 371887
Pittsburgh 15250-7887

Pitney Bowes Global Financial Clv (Leasi
P.O. Box 371887
Pittsburgh,, PA 15250-7887

Pitney Bowes Inc
P.O. Box 371896
Pittsburgh, PA 15250

Pitney Bowes Print Management
1625 Williams Drive
Marietta, GA 30066

REDACTED

Postage By Phone
1005 Convention Plaza
P.O. Box 952856
St Louis, MO 63195-2856

Preparis
85 5th Street Nw
Suite D-126
Atlanta, GA 30308

Printing Impression
1200 Barrett Parkway, Suite #4
Kennesaw, GA 30144

REDACTED

Provision A/R Inc
610 N. Mission St. Suite B-6
P.O. Box 1882
Wenatchee, WA 98807-1882

Purchase Power -Microbilt 8000-9000-1060
P.O. Box 856042
Louisville,, KY 40285-6042

REDACTED

QAS
P.O. Box 32693
Hartford, CT 06150-2693

Raymond Greenhill
Oxxford Information Technology, Ltd.
1461 Perth Road
Hagaman, NY 12086

REDACTED

REDACTED

Richard Koze
162 Springwood Drive
Allentown, PA 18104

Road Runner Courier & Logistic Svcs
P.O. Box 152502
Tampa, FL 33684-2502

REDACTED

Rockefeller Consulting/Insight Capitalis
160 Madison Avenue
6th Floor
New York, NY 10016

Rzd Investigative Group
7154 N. University Drive
Attn: S Taylor
Fort Lauderdale, FL 33321

SAS 70
1300 Northwest Shore Blvd.
Suite 240
Tampa, FL 33607

SAS Institute Inc
P.O. Box 406922
Atlanta, GA 30384

Securance Corporation Agency
P.O. Box 420390
Houston, TX 77242

Seegee Technologies
Dept. 2262
Denver, CO 80291-2262

Shredquick
8374 Market Street
Bradenton, FL 34202

Southern Self Storage
8003 N Dale Mabry
Tampa, FL 33614

Standard Funding Corp
335 Crossways Park Drive
Woodbury, NY 11797

Staples
Dept. Atl
P.O. Box 405386
Atlanta, Georgia 30384-5386

Start Pad
811 First Avenue
Suite 480
Seattle, WA 98104

State of MD DBED
MD Dept Business & Economic Devel.
Office of Finance Programs MD Venture
401 East Pratt Street, Suite 1760
Baltimore, MD 21202

State of Washington
Department of Revenue
P.O. Box 34051
Seattle, WA 98124

Sun Life And Health Insurance Com
Box No. 6168
Carol Stream, IL 60197-6168

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

REDACTED

The Hartford
P.O. Box 2907
Hartford, CT 06104-2907

The Regus Group Network
75 Arlington Street
Suite 500
Boston, MA 02116

REDACTED

Time Finance Adjusters
728 Fentress Blvd
Daytona Beach, FL 32114

Tmobile
P.O. Box 790047
St Louis, MISSOURI 63179-0047

REDACTED

REDACTED

REDACTED

Trans Union Credit Information
Attn: Pam Pounds
101 Bullitt Lane, Suite G-10
Louisville, KY 40222

Transunion 1032p5262109
P.O. Box 99506
Chicago, IL 60693-9506

Transunion 9005p2cx5001
P.O. Box 99506
Chicago, IL 60693-9506

Transunion A5840444
P.O. Box 99506
Chicago, IL 60693-9506

Transunion A6541116
P.O. Box 99506
Chicago, IL 60693-9506

Tricore Solutions Llc
141 Longwater Drive
Suite 100
Norwell, MA 02061

Trovado Inc.
P.O. Box 234
Orem, UT 84059

TTP Fund II
Total Technology Ventures
1230 Peachtree Street
Promenade II, Suite 1150
Atlanta, GA 30309

U.S. Green Building Council
P.O. Box 404296
Atlanta, GA 30384-4296

United Health Care Insurance Company
Dept. Ch. 10151
Palatine, IL 60055-0151

Us Motivation
P.O. Box 90358
Collections Center Drive
Chicago, IL 60696-0358

REDACTED

Val Forney
1733 Council Drive
Sun City Center, FL 33573

REDACTED

Verisign, Inc.
P.O. Box 840849
Dallas, Texas 75284-0849

Verizon
P.O. Box 73617
Chicago, IL 60673-7617

Verizon Business 6000035434 X26
P.O. Box 371873
Pittsburgh, PA 15250-7873

Verizon Business Y2100804
P.O. Box 371392
Pittsburgh, PA 15250-7392

Verizon Fl(8132895557)
P.O. Box 1100
Albany,, NY 12250-0001

REDACTED

REDACTED

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Vocus, Inc.
4296 Forbes Blvd
Lanham, MD 20706

Vormetric
3131 Jay Street
Santa Clara, CA 95054

Walt Wojciechowski
2403 Elfreths Alley
Bensalem, PA 19020

REDACTED

Westminster Engineering Co Inc
3422 Old Capitol Trail
Suite 651
Wilmington, DE 19808

Westminster National Capital C
3422 Old Capitol Trail
Suite 1105
Wilmington, DE 19808

REDACTED

Windstream 061045763
P.O. Box 9001908
Louisville, KY 40290

Windstream 062196559
P.O. Box 9001908
Louisville, KY 40290-1908

REDACTED

XO Communications
14239 Collections Center Drive
Chicago, IL 60693

REDACTED

EXHIBIT "A"

MicroBilt Corporation
Exhibit "A" 3(b)

<u>Date</u>	<u>Payment Type</u>	<u>Vendor</u>	<u>Account</u>	<u>Amount</u>
12/28/2010	Check	Trovado, Inc.	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 117,361.00
12/28/2010	Check	United States Treasury/Trsftps	11306 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl General	\$ 33,819.47
12/28/2010	Check	Corporate Payment Systems	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 15,003.76
12/28/2010	Bill Payment	Anheuser - Busch, Inc.	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 10,762.85
1/5/2011	Bill Payment	Experian Trs2-1000936	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 15,463.77
1/5/2011	Bill Payment	Hodges Management And Leasing	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 15,231.02
1/5/2011	Bill Payment	REDACTED	1312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 14,632.15
1/5/2011	Bill Payment	Rocketfeller Consulting/Insight Capitalists	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 10,000.00
1/5/2011	Bill Payment	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 9,845.80
1/11/2011	Bill Payment	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 43,438.26
1/11/2011	Bill Payment	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 7,823.75
1/13/2011	Bill Payment	Chex Systems/EFunds	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	\$ 59,519.28
1/14/2011	Check	Adp	11306 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl General	\$ 80,134.97
1/15/2011	Check	Dp Bureau Llc	11301 Cash : Cash - Bank Accounts : Cash - Csb Microbilt	\$ 20,625.00
1/15/2011	Bill Payment	Ach 01/15/2011 Afab International	11301 Cash : Cash - Bank Accounts : Cash - Csb Microbilt	\$ 20,625.00

1/15/2011	Journal	Journl0002928		11307 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl Payroll	Jan 15 2011 Payroll	\$	6,520.06
1/15/2011	Journal	Journl0002928		11307 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl Payroll	Jan 15 2011 Payroll	\$	6,190.42
1/15/2011	Check	52847	Mcb Trust Services	11306 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl General	07c15583	\$	5,599.14
3/10/2011	Bill Payment	1020716	Rockefeller Consulting/Insight Capitalists	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	10,000.00
3/10/2011	Bill Payment	1020712	Experian Trsc-4515035	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	Trsc-4515035	\$	9,231.75
3/10/2011	Bill Payment	1020711	Experian Trs2-1974326	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	Trs2-1974326	\$	8,822.40
3/10/2011	Bill Payment	1020706	Experian Trs2-1016182	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	5,743.79
3/15/2011	Check	Dd 03/15/2011	Adp	11306 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl General		\$	81,480.94
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	30,798.93
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	18,885.70
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	14,814.74
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	9,037.59
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	8,617.90
3/15/2011	Check	1020799	Florida Dept Of Revenue - Csbt	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	22-3737436	\$	8,500.00
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	8,171.31
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	6,954.36
3/15/2011	Check	1020798	Mass Department Of Revenue - Cbt	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	22-3737436	\$	6,500.00
3/15/2011	Journal	Journl0003062		11307 Cash : Cash - Bank Accounts : Cash - Boa Mbc - Empl Payroll	Mar 15 2011 Payroll	\$	6,256.51
3/15/2011	Journal	Journl0003062		11301 Cash : Cash - Bank Accounts : Cash - Csbt Microbilt	Mar 15 2011 Payroll	\$	6,089.41

3/17/2011	Bill Payment	1020807	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	65,627.88
3/17/2011	Bill Payment	1020809	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	55,125.00
3/17/2011	Bill Payment	1020808	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	47,242.07
3/17/2011	Bill Payment	1020837	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	35,000.00
3/17/2011	Bill Payment	1020836	REDACTED	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb		\$	20,791.25
3/17/2011	Check	1020839	Corporate Payment Systems	11312 Cash : Cash - Bank Accounts : Bank Of Ok Controlled Disb	4715 1103 0130 10542	\$	20,233.07
3/18/2011	Journal	Journl0003	REDACTED	11312 Cash : Cash - Bank Accounts : Bank of OK Controlled Disb			35,000.00
					Total		\$1,011,521.30